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*Ho Chi Minh City, May 25<sup>th</sup>, 2017*

*No.: 05/2017/TT-HDQT-BCG*

## **STATEMENT TO THE GENERAL MEETING OF SHAREHOLDERS**

***Re: Adjustment, allocation, use of capital from the issuances in the year 2016***

***To: Shareholders of Bamboo Capital Joint Stock Company***

- *Pursuant to Enterprises Law No.68/2014/QH13 which was adopted by the National Assembly on November 26<sup>th</sup>, 2014 and guidance documents;*
- *Pursuant to the Law on Securities No.70/2006/QH11 which was adopted by the National Assembly on June 29<sup>th</sup>, 2006 and Law No.62/2010/QH12 amending, supplementing a number of articles of the Law on Securities which was adopted by the National Assembly on November 24<sup>th</sup>, 2010;*
- *As per the Charter of Bamboo Capital Joint Stock Company;*
- *As per the Resolution which was adopted at the Abnormal General Meeting of Shareholders on March 02<sup>nd</sup>, 2016 with regard to offering shares to the current shareholders and staff in accordance with the Employee Stock Ownership Plan (ESOP);*

### **I. RESULTS IN SHARE ISSUANCE IN 2016**

#### **1. Results of offering shares to the public from June 14<sup>th</sup>, 2016 to July 07<sup>th</sup>, 2016:**

- Total distributed shares : 61,050,000 making up 100% of total permitted shares
- Total proceeds fro share issuance : VND 610,500,000,000
- Total audit, consultancy, issuance costs : VND 165,000,000
- Total net proceeds from offering : VND 610,335,000,000

#### **2. Results of offering shares in accordance with the Employee Stock Ownership Plan (ESOP) from October 07<sup>th</sup>, 2016 to October 21<sup>st</sup>, 2016:**

- Number of distributed employees : 43 employees
- Proceeds from sale of shares : VND 30,000,000,000

**Total net proceeds from the above-mentioned share issuance for increasing the charter capital until October 30<sup>th</sup>, 2016: VND 640,335,000,000 (six hundred forty billion, three hundred thirty five million Vietnam dong)**

## II. SITUATION IN CAPITAL USE

No.	Items	In accordance with the GMSs' Resolution	Used
1	Spending on buying Stocks of TRACODI	128,000,000,000	120,873,060,000
2	Spending on buying Stocks of Nguyen Hoang Joint Stock Company	30,000,000,000	30,000,000,000
3	Spending on buying Stocks of Thanh Phuc Joint Stock Company	20,000,000,000	-
4	Contribute capital into building Casa Marina Resort	30,000,000,000	18,000,000,000
5	Contribute capital into Viet Golden Farm	50,000,000,000	49,175,154,017
6	M&A investments		
	Investment in auto industry	132,500,000,000	132,500,000,000
	Investments into agricultural products processing and trading enterprises	180,000,000,000	180,000,000,000
	Investments into the enterprises specialized in procuring, processing and trading export café	40,000,000,000	40,000,000,000
7	Supplementing capital for the production, business and investment activities.	30,000,000,000	69,786,785,983
<b>Total (*)</b>		<b>640,500,000,000</b>	<b>640,335,000,000</b>

As the situation on contributing investment capital depends on the Member Companies' development and capital increase schedules, the capital use plan has been adjusted but it still assures the Company's capital use effectiveness. The Board of Directors would like to propose the General Meeting of Shareholders approve the above-mentioned capital adjustment, allocation and use.

It is highly appreciated that the General Meeting of Shareholders reviews and votes for approval.

**Recipients:**

- GMSs;
- Archived: BoDs, SB, VCD.

**FOR AND ON BEHALF OF  
THE BOARD OF DIRECTORS  
CHAIRMAN**

**NGUYEN HO NAM**